

# STOCK MARKET SIMULATION

INVESTING GAME & PORTFOLIO REPORT



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# STUDENT INSTRUCTIONS

## EXPLAINS ALL DIRECTIONS FOR THE SIMULATION GAME & PORTFOLIO REPORT



Stock Market Simulation Report - Page 2

**Part II - Stock Summaries - (4 pages)**  
Research and explain each of your 4 primary stocks. Below are some helpful items to include:

- Each stock summary should be about page, making this section 4 total pages.
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**ECONOMICS**  
Stock Market Simulation Instructions

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**SIMULATION DIRECTIONS**

1. Each student will receive \$50,000 for investment purposes.
2. Our simulation will be through [marketwatch.com](http://marketwatch.com).
3. Once started, you may not create a new user.
4. You must invest at least 50% of your holdings (so \$25,000).
5. You must diversify by investing in at least 4 different stocks.
6. Each of your 4 primary stocks must be in a different industry.
7. These 4 primary stocks will be researched, documented, graphed, and presented in your investment report.
8. Many more stocks may be bought and sold, but these 4 primary stocks must be held and documented throughout. You will be tracking these 4 stocks for this report.
9. Your report must be neat and include a cover page, as well as dividing pages in order to clearly identify the sections or requirements of the report. A template will be provided for your convenience.
10. Report must be 12pt font double-spaced and appropriate margin size.
11. A writing template will be provided for **Parts I,II,IV**
12. A graphing template will be provided for **Part III**

**SPECIFIC REQUIREMENTS**

**Part I - Goals and Strategies - (2 pages)** [Access Writing Template Here](#)  
Each student will prepare a 2 page paper outlining their investment goals and strategies prior to the simulation. Below are some helpful items to include:

- What do you already know or don't know about the stock market?
- What do you hope to learn?
- Generically what type of companies and why?
  - tech, blue-chip, energy, pharmaceutical, etc
- How much diversification you will have and why?
- Will you choose high or low risk or a mixture - explain?
- How much money you expect or intend to make?
- Other goals and strategies, fears, excitements, etc.

[Access Writing Template Here](#)

**Part III - G**

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**Part IV - E**  
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**ECONOMICS**  
Stock Market Simulation Grading

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**MY STOCK MARKET REPORT**



Your Name  
Economics Class  
May 15, 2018

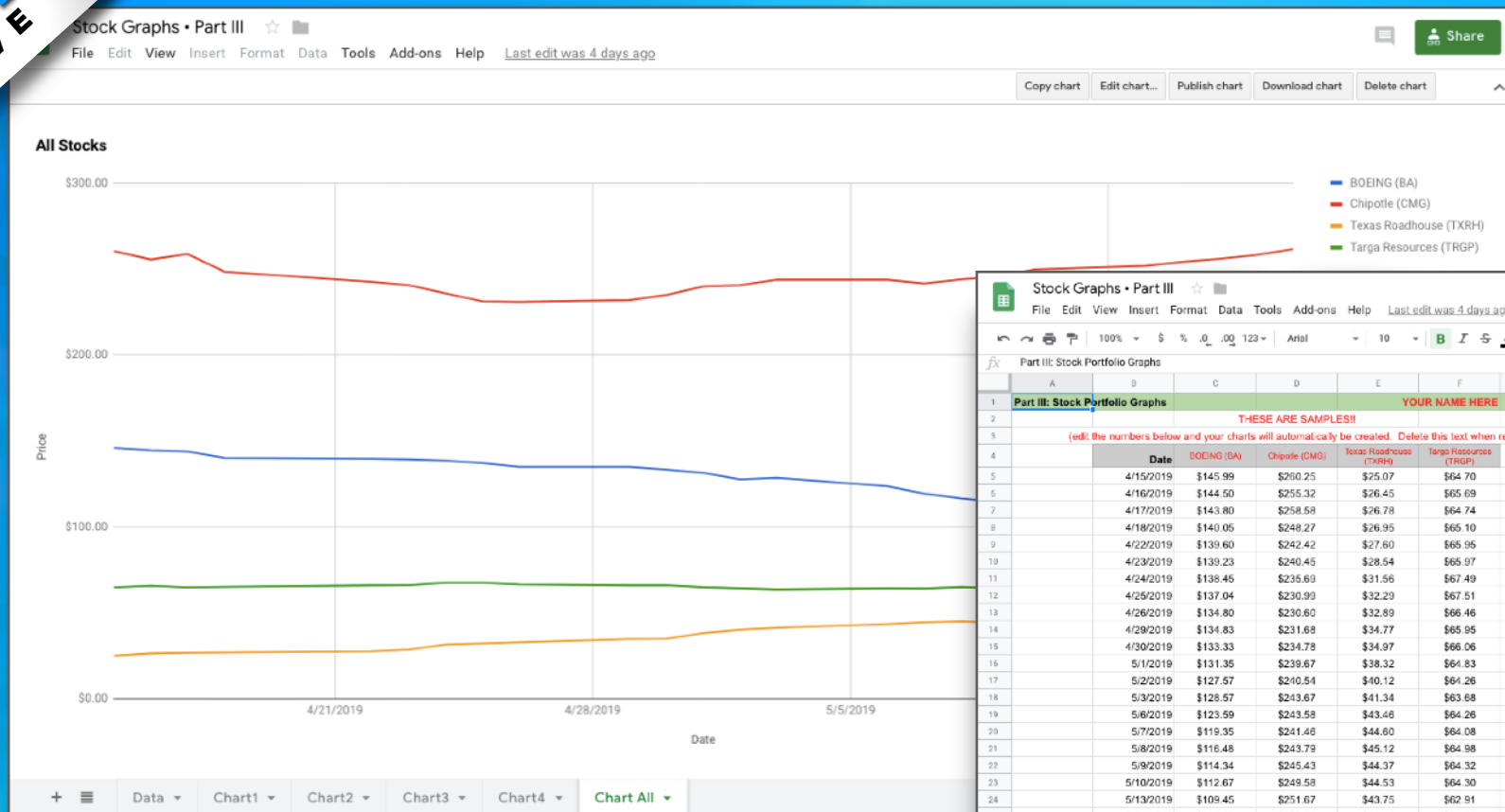
# STUDENT REPORT TEMPLATE

GUIDED TEMPLATE FOR STUDENTS TO  
WRITE THEIR PORTFOLIO REPORTS:

- PART I • INTRODUCTION
- PART II • STOCK SUMMARIES
- PART IV • EVALUATION & REFLECTION







Stock Graphs • Part III

Part III: Stock Portfolio Graphs

Part III: Stock Portfolio Graphs YOUR NAME HERE

THESE ARE SAMPLES!!

(edit the numbers below and your charts will automatically be created. Delete this text when ready)

Date	BOEING (BA)	Chipotle (CMG)	Texas Roadhouse (TXRH)	Targa Resources (TRGP)
4/15/2019	\$145.99	\$260.25	\$25.07	\$64.70
4/16/2019	\$144.50	\$255.32	\$26.45	\$65.69
4/17/2019	\$143.80	\$258.58	\$26.78	\$64.74
4/18/2019	\$140.05	\$248.27	\$26.95	\$65.10
4/22/2019	\$139.60	\$242.42	\$27.60	\$65.95
4/23/2019	\$139.23	\$240.45	\$28.54	\$65.97
4/24/2019	\$138.45	\$235.69	\$31.56	\$67.49
4/25/2019	\$137.04	\$230.99	\$32.20	\$67.51
4/26/2019	\$134.80	\$230.60	\$32.89	\$66.46
4/29/2019	\$134.83	\$231.68	\$34.77	\$65.95
4/30/2019	\$133.33	\$234.78	\$34.97	\$66.06
5/1/2019	\$131.35	\$239.67	\$38.32	\$64.83
5/2/2019	\$127.57	\$240.54	\$40.12	\$64.26
5/3/2019	\$128.57	\$243.67	\$41.34	\$63.68
5/6/2019	\$123.59	\$243.58	\$43.48	\$64.26
5/7/2019	\$119.35	\$241.48	\$44.60	\$64.08
5/8/2019	\$116.48	\$243.79	\$45.12	\$64.98
5/9/2019	\$114.34	\$245.43	\$44.37	\$64.32
5/10/2019	\$112.67	\$249.58	\$44.53	\$64.30
5/13/2019	\$109.45	\$251.67	\$43.75	\$62.91
5/14/2019	\$105.35	\$253.97	\$44.45	\$64.34
5/15/2019	\$107.80	\$255.77	\$44.08	\$64.52
5/16/2019	\$105.67	\$257.98	\$43.22	\$63.98
5/17/2019	\$101.40	\$261.45	\$43.69	\$64.40

ECONOMICS  
Stock Market Simulation Grading

PART I • Goals & Strategies 10 Points

- Two page summary of goals and strategies
- What do you already know or don't know about the stock market?
- What do you hope to learn?
- Generically what type of companies and why?
  - tech, blue-chip, energy, pharmaceutical, etc
- How much diversification you will have and why?
- Will you choose high or low risk or a mixture - explain?
- How much money you expect or intend to make?/if

PART II • Stock Summaries 20 Points

- Four pages of stock summaries
- Each stock summary should be about page.
- Details of your stock purchase.
  - Stock price, how many did you buy, why these amounts?
- Describe the company details and industry it is in?
- How did you hear about this stock?
- What caused you to buy the stock?
  - Personal desire, research, recommendation, speculation, etc.
- News-worthy information about the stock during this time frame.
- Past financial data or information that is worth noting.

PART III • Graphing & Charting 10 Points

- Daily price data for all 4 primary stocks is complete
- Graphs are complete and accurately reflect the pricing.
- All text is updated and customized to student stocks

PART IV • Evaluation & Reflection 10 Points

- Two page reflection summary of outcome.
- Did you meet your goals? How much money did you gain or lose?
- Expound on how each of your companies performed?
- What were your strategies and did your strategies work?
- What would you do the same? What would you do different?
- Lessons learned? Information to pass to others?
- What emotions did you experience during this simulation?

Teacher Comments:

TOTAL / 50

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GRAPHING TEMPLATE

PART III REQUIRES STUDENTS TO ENTER IN DAILY PRICES FOR THEIR STOCK HOLDINGS. THIS TEMPLATE WILL AUTOMATICALLY CREATE GRAPHS FOR STUDENTS TO SEE!

TEACHER GRADING SHEET

**“LOVED THIS! I WANTED TO TEACH THE STUDENTS ABOUT THE STOCK MARKET IN AN ENGAGING WAY. THIS WAS A GREAT RESOURCE TO HELP FOCUS MY LESSON. STUDENTS REALLY ENJOYED LEARNING ABOUT THE STOCK MARKET.”**

**LORI - ★★★★★**

**“I'M USING THIS FOR AN ENRICHMENT GROUP THAT I AM RUNNING AND MY STUDENTS ARE ABSOLUTELY LOVING IT! THANK YOU!”**

**JOELYN - ★★★★★**

**“MY STUDENTS REALLY ENJOYED THIS AND IT HELPED THEM UNDERSTAND THE STOCK MARKET BETTER. ”**

**MARY - ★★★★★**



- ALL FILES ARE FULLY EDITABLE -
- EVERY ITEM NEEDED IS GOOGLE READY -
- COMPLETELY SHAREABLE OR PRINTABLE -



**EVERYTHING IS  
FULLY EDITABLE  
FOR YOUR  
CLASSROOM  
NEEDS!**

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